

# **Investor Conference**

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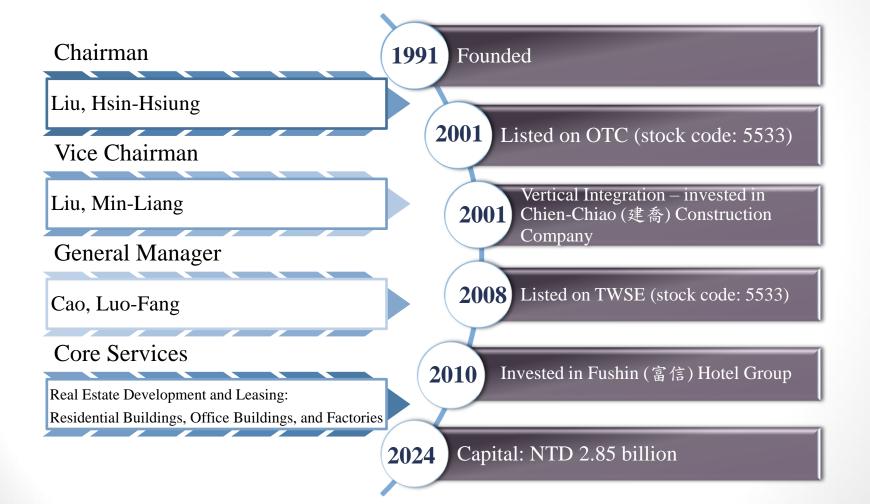
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#### Content:

- 1. Company Profile
- 2. Operating Results
- 3. Case Brief
- 4. Financial Data

# 1. Company Profile

### 1. Company Profile



# 2. Operating Results

### 2. Operating Results - Real Estate Development

Project Name	Sales Status	Estimated Sales Period			Sales Amount	
1 Toject Ivanie		2024	2025	2026	(Millions of NT\$)	
Cosmos Technology	For Sale	•	•		280	
Founding Li Yuan	For Sale	•	•		270	
Star Technology	For Sale	•	•	•	2,060	
Li Ren Ming Di	Projected Sale in 2025		•	•	820	
Jing Xin Yuan	Projected Sale in 2025		•	•	610	
Founding Sen Ju	Projected Sale in 2024	•	•	•	1,120	
Founding Xin Zhuang	Projected Sale in 2025		•	•	2,860	

## 2. Operating Results - Construction

Project Name	Location	Revenue	Estimated
1 Toject Ivanic	Location	Recognition	Construction Period
Star Technology	Taipei City	Percentage of Completion Method	2020~2025
Li Ren Ming Di	Tainan City	Percentage of Completion Method	2020~2025
Jing Xin Yuan	Taipei City	Percentage of Completion Method	2022~2026
Founding Sen Ju	Tainan City	Percentage of Completion Method	2023~2027
Taitung Smart Tech Park	New Taipei City	Percentage of Completion Method	2024~2029
Asia-Pacific Tech Center	New Taipei City	Percentage of Completion Method	2024~2029
Founding Xin Zhuang	New Taipei City	Percentage of Completion Method	2025~2029

### 2. Operating Results - Hotel

W. ID	Location	No.of	Jan. 1, 2024- Sep. 30, 2024 (Non-Consolidated Basis)				
Hotel Branch		Rooms	Occupancy	Operating Revenue	Net Profit		
			Rate (%)	(Thousands of NT\$)	(Thousands of NT\$)		
Fushin Taipei	Xizhi, New Taipei City	202	59.42	96,367	10,940		
Fushin Taichung	Central District, Taichung	88	52.14	42,900	1,482		
Fushin Tainan	Northern District, Tainan	174	72.18	113,177	16,950		
Fuward Tainan	Central and Western District, Tainan	96	65.96	36,115	4,742		
Total		560		288,559	34,114		

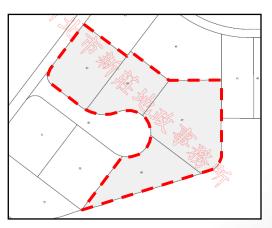
# 3. Case Brief

### 3.Case 1 – Taitung Smart Tech Park



Design: 11 floors above ground, 3 floors below ground

- Location: Ln. 12, Wuquan 3rd Rd. Xinzhuang Dist.
- •Cadastral No. : 1<sup>st</sup> Subsection of Xinzhuang Xin-Gong Sec. 45, 46, 47, 49
- •Area:8,003.03 m<sup>2</sup>
- •Zoning: Industrial D
- •Statutory BCR 70%; Statutory FAR 300%
- •Total Floor Area:53081.50 m<sup>2</sup>



### 3. Case 2 – Asia-Pacific Tech Center



Design: 11 floors above ground, 3 floors below ground

•Location: No. 5, Minquan St. Tucheng Dist.

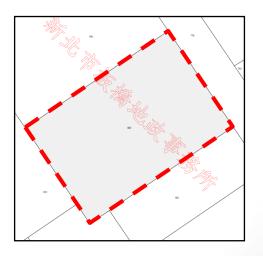
•Cadastral No.: Pei-Po Section 800

•Area:3,170.28 m<sup>2</sup>

•Zoning: Industrial B

•Statutory BCR 60%; Statutory FAR 210%

•Total Floor Area:19807.12 m<sup>2</sup>

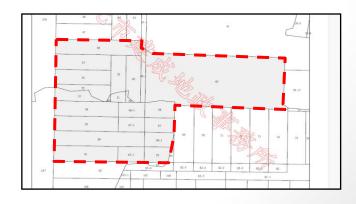


## 三、個案簡介-大龍三小(都更案)

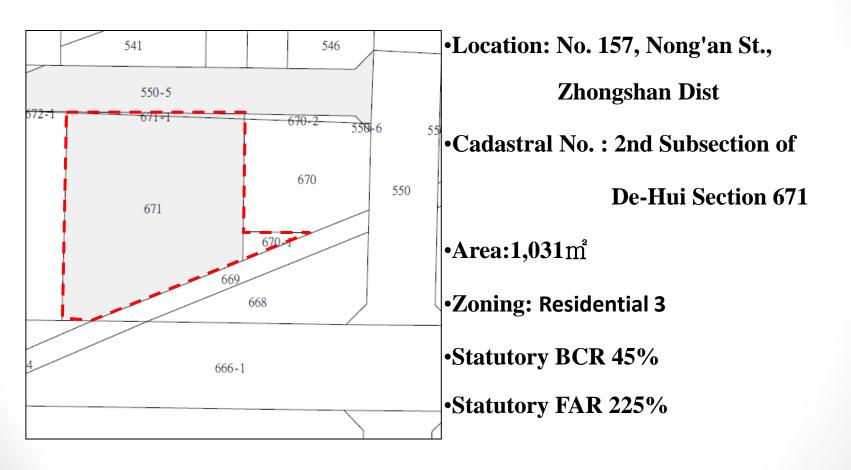


Design: 12 \ 11 floors above ground, 4 floors below ground

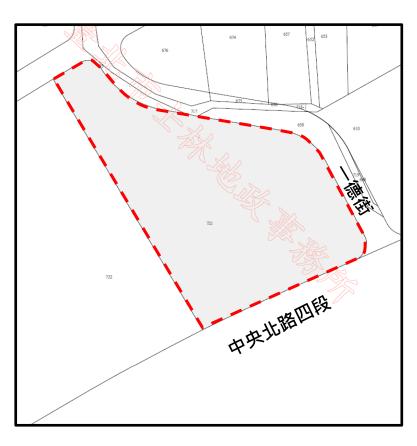
- Location: No. 193, Sec. 3, Chengde Rd., Datong Dist., Taipei City
- Cadastral No. :3rd Subsection of Da-Long Section 40
- Area:2397 m<sup>2</sup>
- Zoning:Commercial 3(special)
- Statutory BCR 45 \ 50%
- Statutory FAR 225 \ 400%



## 3. Case 4 – Zhongshan De-Hui Section



#### 3. Case 5 – Beitou Tao-Yuan Section



•Location: Intersection of Beitou Sec. 4,

**Zhongyang N. Rd. and Yide St.** 

•Cadastral No. :5th Subsection of

**Tao-Yuan Section 721** 

•Area: 2284. 52m2

Zoning: Residential 3 (special)

Statutory BCR 35%

•Statutory FAR 120%

# 4. Financial Data

### 4. Financial Data - Consolidated Income Statement

Unit: Thousands of NT\$

T4	Jan 1 <sup>st</sup> -Sep. 30,	, 2023	Jan 1 <sup>st</sup> -Sep. 30, 2024	
Item	Amount	%	Amount	%
Operating Revenue	3,358,252	100	1,643,601	100
Operating Costs	(2,256,629)	(67)	(1,128,273)	(68)
Gross Profit	1,101,623	33	515,328	32
Operating Expenses	(183,087)	(6)	(143,561)	(9)
Profit from Operations	918,536	27	371,767	23
Non-Operating Income and Expenses	28,632	1	23,476	1
Profit Before Income Tax	947,168	28	395,243	24
Net Profit For the Period	799,760	24	329,033	20
Earnings Per Share (EPS)	NT\$2.8		NT\$1.15	

### 4. Financial Data - Consolidated Balance Sheet

Unit: Thousands of NT\$

Item	Sep. 30	, 2023	Sep. 30, 2024	
Item	Amount	%	Amount	%
Cash and Cash Equivalents	3,287,049	28	3,061,399	26
Buildings and Land Held For Sale	387,203	3	1,633,992	14
Construction in Progress	3,328,001	28	2,249,893	19
Property, Plant and Equipment	2,181,759	18	2,139,467	18
Investment Properties	2,466,532	21	2,415,358	21
Others	337,154	2	292,893	2
Total Assets	11,987,698	100	11,793,002	100
Loans	2,059,678	17	1,715,476	15
Current Contract Liabilities	83,437	1	150,030	1
Others	327,919	3	327,801	3
Total Liabilities	2,471,034	21	2,193,307	19
Capital	2,852,450	24	2,852,450	24
Retained Earnings	6,643,084	55	3,726,115	57
Others	21,130	-	21,130	-
Total Equity	9,516,664	79	9,599,695	81
Equity Per Share	NT\$3	3.36	NT\$33.65	

