

## **Investor Conference**

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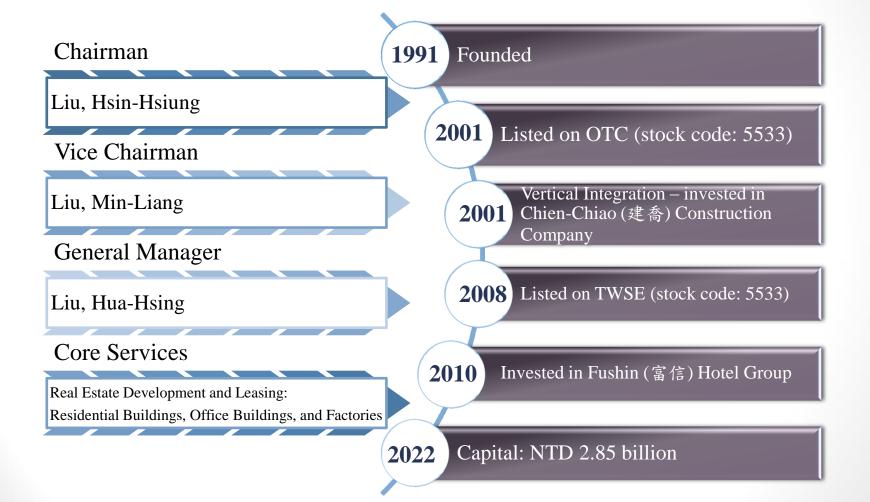
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# 1. Company Profile

#### 1. Company Profile



# 2. Operating Results

### 2. Operating Results - Real Estate Development

| Duning Manage     | Location        | Sales Status               | Estimated Sales Period |      |      |      |      |
|-------------------|-----------------|----------------------------|------------------------|------|------|------|------|
| Project Name      |                 |                            | 2020                   | 2021 | 2022 | 2023 | 2024 |
| Cosmos Technology | New Taipei City | For Sale                   | •                      | •    | •    | •    |      |
| Fu Gui Ming Di    | New Taipei City | For Sale                   | •                      | •    | •    | •    |      |
| Founding Yi-Pin   | Taipei City     | For Sale                   | •                      | •    | •    | •    | •    |
| Founding Li Yuan  | New Taipei City | Post-Construction<br>Sales |                        |      | •    | •    | •    |
| Star Technology   | Taipei City     | Post-Construction<br>Sales |                        |      | •    | •    | •    |
| Li Ren Ming Di    | Tainan City     | Post-Construction<br>Sales |                        |      | •    | •    | •    |
| Jing Xin Yuan     | Taipei City     | Post-Construction<br>Sales |                        |      |      |      | •    |

## 2. Operating Results - Construction

| D ' AN           | Location        | D D '4'                         | Estimated Construction Period |      |      |      |      |
|------------------|-----------------|---------------------------------|-------------------------------|------|------|------|------|
| Project Name     |                 | Revenue Recognition             | 2020                          | 2021 | 2022 | 2023 | 2024 |
| Founding Yi-Pin  | Taipei City     | Percentage of Completion Method | •                             | •    | •    | •    |      |
| Founding Li-Yuan | New Taipei City | Percentage of Completion Method | •                             | •    | •    | •    |      |
| Star Technology  | Taipei City     | Percentage of Completion Method | •                             | •    | •    | •    | •    |
| Li Ren Ming Di   | Tainan City     | Percentage of Completion Method | •                             | •    | •    | •    | •    |
| Jing Xin Yuan    | Taipei City     | Percentage of Completion Method |                               |      | •    | •    | •    |

## 2. Operating Results - Hotel

|  |                              | No.of Rooms | Jan. 1, 2022- June 30, 2022 (Non-Consolidated Basis) |                     |                     |  |  |
|--|------------------------------|-------------|--|---------------------|---------------------|--|--|
| Hotel Branch                           | Location                     |             | Occupancy  | Operating Revenue   | Net Profit          |  |  |
|  |                              |             | Rate (%)   | (Thousands of NT\$) | (Thousands of NT\$) |  |  |
| Fushin Taipei                          | Xizhi,                       | 214         | 22.2   | 46 720              | (26.217)            |  |  |
| (Operated until May 31 <sup>st</sup> ) | New Taipei City              | 214         | 22.2   | 46,739              | (26,317)            |  |  |
| Euchin Toinai NO 2                     | Xizhi,                       | 202         | 34.6   | 23,310              | (13,403)            |  |  |
| Fushin Taipei,NO. 2                    | New Taipei City              | 202         |  |                     | (13,403)            |  |  |
| Fushin Taichung                        | Central District,            | 88          | 33.3   | 19,043              | (2.022)             |  |  |
| rusiiii Taiciiuiig                     | Taichung                     | 00          |  |                     | (3,023)             |  |  |
| Fushin Tainan                          | Northern District,<br>Tainan | 174         | 63.6   | 59,354              | 8,349               |  |  |
|  | Central and Western          | 0.6         | 10.0   | 14,016              | 2.070               |  |  |
| Fuward Tainan                          | District, Tainan             | 96          | 42.3   |                     | 3,979               |  |  |
| Total                                  |                              | 774         |  | 162,462             | (30,415)            |  |  |

# 3. Case Brief

#### 3.Case – For Sale

| Project Name     | Location   | Sales Status | Sales Amount (Millions of NT\$) |
|------------------|--|--------------|---------------------------------|
| Founding Yi-Pin  | Intersection of Sec. 6, Zhongxiao East<br>Road and Dongxin Street    | For Sale     | 1,237                           |
| Founding Li-Yuan | Intersection of San-Chong Wu Gu<br>Wang Steet and Ching Chuan Street | For Sale     | 2,190                           |
| Star Technology  | No. 152~162, Xinming Rd., Neihu Dist.,<br>Taipei City                | For Sale     | 2,350                           |
| Li Ren Ming Di   | Corner of Lane 24, Sec. 3, Ximen Rd.,<br>North Dist., Tainan City    | For Sale     | 605                             |
|                  | 6,382  |              |                                 |

#### 3.Case 1 − Jing Xin Yuan



Design: 11 floors above ground, 1 floor below ground

• Location: Aly. 4, Ln. 112, Sec. 3, Xinglong Rd., Wenshan Dist., Taipei City

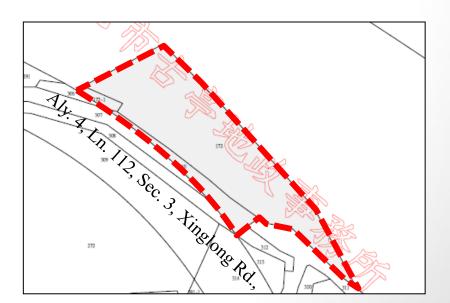
Cadastral No.: 1<sup>st</sup> Subsection of Xingan Section
 172, Wenshan Dist., Taipei City

• Area:757 m<sup>2</sup>

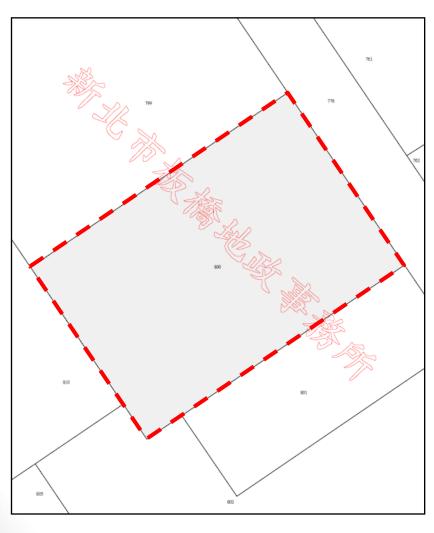
• Zoning: Residential Three

• Statutory BCR 45%; Statutory FAR 225%

Total Floor Area: 2,392.8 m²



#### 3. Case 2 – Tucheng Pei-Po Section



Location:

No. 5, Minquan St. Tucheng Dist.

Cadastral No. :

**Tucheng Pei-Po Section 800** 

•Area:3,170.28 m<sup>2</sup>

• Zoning: Industrial B

•Statutory BCR 60%

•Statutory FAR 210%

Design: 11 floors above ground,3 floors below ground

#### 3. Case 3 – Xinzhuang Hou-Gang Section



- Location:
   No. 157-1, Min'an Rd. Xinzhuang
   Dist.
- Cadastral No. : Xinzhuang Hou-Gang Section 919
- Area:1,345.97 m<sup>2</sup>
- Zoning: Residential District
- Statutory BCR 50%
- Statutory FAR 300%
- Design: 19 floors above ground,
   4 floors below ground

#### 3. Case 4 – Xinzhuang Xin-Gong Section 1st Subsection



- Location:
   Ln. 12, Wuquan 3rd Rd. Xinzhuang
   Dist.
- Cadastral No.: 1<sup>st</sup> Subsection of Xinzhuang Xin-Gong Sec. 45, 46, 47, 49
- Area:8,003.03 m<sup>2</sup>
- Zoning: Industrial D
- Statutory BCR 70%
- Statutory FAR 300%
- Design: 11 floors above ground,
   3 floors below ground

### 3. Case 5 – Tainan Long-Quan Section



- Location:
   No. 67, Fulian E. Rd., East Dist.,
   Tainan City
- Cadastral No. : Tainan Long-Quan Section 315
- Area:1,239.4 m<sup>2</sup>
- Zoning: Residential Five
- Statutory BCR 60%
- Statutory FAR 210%
- Design: 15 floors above ground,
   3 floors below ground

# 4. Financial Data

#### 4. Financial Data - Consolidated Income Statement

Unit: Thousands of NT\$

| Item                              | For the year e December 31, |      | Jan 1 <sup>st</sup> -June 30, 2022 |      |  |
|-----------------------------------|-----------------------------|------|------------------------------------|------|--|
| Tienii                            | Amount                      | %    | Amount                             | %    |  |
| Operating Revenue                 | 3,772,140                   | 100  | 3,880,312                          | 100  |  |
| Operating Costs                   | (2,691,369)                 | (71) | (2,910,615)                        | (75) |  |
| Gross Profit                      | 1,080,771                   | 29   | 969,697                            | 25   |  |
| Operating Expenses                | (286,715)                   | (8)  | (166,030)                          | (4)  |  |
| Profit from Operations            | 794,056                     | 21   | 803,667                            | 21   |  |
| Non-Operating Income and Expenses | 353,183                     | 9    | 219,553                            | 5    |  |
| Profit Before Income Tax          | 1,147,239                   | 30   | 1,023,220                          | 26   |  |
| Net Profit For the Period         | 1,061,935                   | 28   | 808,578                            | 21   |  |
| Earnings Per Share (EPS)          | NT\$3.72                    |      | NT\$2.83                           |      |  |

#### 4. Financial Data - Consolidated Balance Sheet

Unit: Thousands of NT\$

| Item                             | December   | 31, 2021 | June 30, 2022 |     |  |
|----------------------------------|------------|----------|---------------|-----|--|
|                                  | Amount     | %        | Amount        | %   |  |
| Cash and Cash Equivalents        | 1,011,814  | 8        | 2,670,697     | 21  |  |
| Buildings and Land Held For Sale | 2,252,909  | 17       | 652,035       | 5   |  |
| Construction in Progress         | 4,963,074  | 38       | 4,568,993     | 36  |  |
| Property, Plant and Equipment    | 2,365,881  | 18       | 2,341,994     | 19  |  |
| Investment Properties            | 1,773,852  | 14       | 1,769,210     | 14  |  |
| Others                           | 739,786    | 5        | 627,926       | 5   |  |
| Total Assets                     | 13,107,316 | 100      | 12,630,855    | 100 |  |
| Loans                            | 4,064,316  | 31       | 2,713,099     | 22  |  |
| Current Contract Liabilities     | 314,433    | 2        | 524,772       | 4   |  |
| Others                           | 402,180    | 3        | 543,263       | 4   |  |
| Total Liabilities                | 4,780,929  | 36       | 3,781,134     | 30  |  |
| Capital                          | 2,852,450  | 22       | 2,852,450     | 23  |  |
| Retained Earnings                | 5,452,807  | 42       | 5,976,141     | 47  |  |
| Others                           | 21,130     | -        | 21,130        | -   |  |
| Total Equity                     | 8,326,387  | 64       | 8,849,721     | 70  |  |
| Equity Per Share                 | NT\$2      | 9.19     | NT\$31.02     |     |  |

